

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF KANSAS

In re:

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Case No.  
Chapter 11

Debtor(s)

\_\_\_\_\_

INITIAL FINANCIAL REPORT AND AFFIDAVIT

CASE NAME: \_\_\_\_\_

CASE NO.: \_\_\_\_\_

CHAPTER 11  
INITIAL FINANCIAL REPORT AND AFFIDAVIT

DATE PETITION FILED: \_\_\_\_\_

DATE OF THIS REPORT: \_\_\_\_\_

COMPLETE EACH ITEM IN AS MUCH DETAIL AND AS ACCURATELY AS POSSIBLE. USE  
ADDITIONAL PAPER WHEN NEEDED.

1. Attach a copy of the last Balance Sheet prepared for the debtor prior to the filing of this Chapter 11.
2. Attach a copy of the Income Statement for the month prior to the filing of this Chapter 11. The Income Statement for the month of filing will be due by the 15th of the following month.
3. Is Workers' Compensation insurance in effect? Are the payments current? ATTACH a copy of the certificate of insurance or binder showing the name and address of the agent.
4. Are other insurance policies (ie. fire, liability, etc.) in effect? Are the payments current? ATTACH a copy of the policy face page or binder showing the name and address of the agent.
5. Attach complete copies of the most recent two tax year's income tax return filings (include both federal and state returns for each period).
6. Attach proof of the establishment of the debtor-in-possession account. i.e., a copy of the signature card and a copy of a voided check showing the proper titling of the account. Read the banking portion of the attached guidelines regarding the approved depositories. As noted in the guidelines, please have your bank complete the Requirements to be an Approved Depository and return to our office if they are not on the approved list.

CASE NAME: \_\_\_\_\_

CASE NO.: \_\_\_\_\_

7. Are post-petition federal and state withholding and payroll payments and deposits current? If not, what are the arrearages?
8. Provide the following information for the debtor.
  - A. What are the estimated costs of operation for the first 30 day period?
  - B. What is the estimated profit or loss for that period taking into account all accrued expenses?
  - C. What amount of cash is currently available for operation?
  - D. How does the debtor intend to fund the costs of operation for the first 30 day period? Is the use of cash collateral anticipated? Is a request for credit under Sec. 364(b), (c), or (d) anticipated?
9. Within 30 days of the filing of the petition, submit income/expense and cash flow/need projections to our office.

I (we) declare under penalty of perjury that this Report and attached information is true and correct to the best of my (our) knowledge and belief.

DATED: \_\_\_\_\_ DEBTOR: \_\_\_\_\_

CO-DEBTOR: \_\_\_\_\_